



Instructions for the Electronic Transfer of Securities

The Lewy Body Dementia Association cannot initiate transfers from your Broker

Broker Instructions

Wells Fargo Clearing Services, LLC (WFCS)
Account Transfer Department: 855.372.3526
Tax ID Number: 23-2384840
ACAT Participant: 0141
Account # 7330 4416

Securities Information

Name of Security	# of Shares/ Bond Face Value	Date of Transfer
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

Information to provide to Lewy Body Dementia Association

Brokerage's Name: _____

Donor's Name: _____

Address: _____

City: _____ State _____ Zip _____

Telephone: _____

Email: _____

My Gift is:

☒ I hereby release my name and contact information so that I may receive an acknowledgment from LBDA. Note: If you choose not to release your name and contact information LBDA will not be able to provide you with an acknowledgment of your gift.

Signed (Donor) _____ Date _____

Signed (Donor, joint-owner) _____ Date _____

Please fax this document to 480.422.5434 or email to lbda@lbda.org so we can acknowledge your donation.

Please send any questions to ochaney@lbda.org